

SANITARY AND IMPROVEMENT DISTRICT NO. 476
 OF DOUGLAS COUNTY, NEBRASKA

STATEMENT

STATE OF NEBRASKA)
) ss.:
 COUNTY OF DOUGLAS)

LAWRENCE D. RETTELE, being first duly sworn, states that he is the Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska, and makes the following statement in compliance with Section 31-727.03, R.R.S. 2004, regarding same:

1. The names of the current Board of Trustees:

- David Ward – Chairman
- Lawrence D. Rettele – Clerk
- Steven P. Ziembra
- Patrick Niebauer

2. The names of the current attorney, accountant, underwriter and municipal advisor for the District:

- | | |
|--------------------------|-----------------------------------|
| ATTORNEY | Pansing Hogan Ernst & Bachman LLP |
| ACCOUNTANT | Lutz & Company, PC |
| UNDERWRITER | Ameritas Investment Company, LLC |
| MUNICIPAL ADVISOR | D.A. Davidson & Co. |

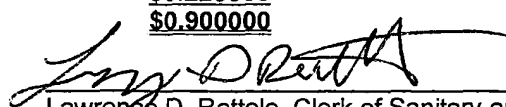
3. Principal indebtedness as of June 30, 2022:

WARRANTS	General	\$	139,412.06
	Construction	\$	2,150.00
BONDS			\$21,830,000.00

***CERTIFICATES OF INDEBTEDNESS (Principal)** \$ 6,877,051.21

4. Current tax rate (cents per \$100.00 valuation pursuant to 2022-2023 budget):

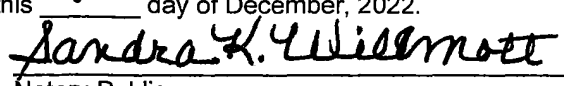
Bond (Construction) Fund	\$0.675000
General Fund	\$0.225000
TOTAL	\$0.900000


 Lawrence D. Rettele, Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska

SUBSCRIBED and sworn to before me this 9th day of December, 2022.

PANSI

GENERAL NOTARY - State of Nebraska
 SANDRA K. WILLMOTT
 My Comm. Exp. August 18, 2026


 Notary Public

After recording, return to:
 John Q. Bachman

PANSING HOGAN ERNST & BACHMAN LLP
 10250 Regency Circle, Suite 300
 Omaha, NE 68114

***Bankruptcy Proceedings Filed December 8, 2016.**